|  |  |
| --- | --- |
| Property owner name:  | EIN or SSN: |
| Property location/address: | Tax year: |
|  |
| Indicate property type:❑ Residential❑ Commercial | Indicate property ownership:❑ Taxpayer ❑ Spouse ❑ Joint❑ Partnership or LLC ❑ S Corp | 1099 for service providers:❑ Pay $600 or more to service provider?❑ Did you give 1099 to non-incorporated providers? |
| Were you actively involved in the management of the rental activity of this property? ❑ Yes ❑ NoIs the owner(s) a real estate professional? ❑ Yes ❑ No ❑ Unsure if I qualify, please discussWas this property used for personal purposes by the owner or owner’s family? ❑ Yes ❑ NoIf used for personal purposes, indicate the number of days used personally: \_\_\_\_\_\_ Number of days rented: \_\_\_\_\_\_\_\_ |
| Rental Income (net of sales tax collected, if applicable) | $ |
|  |
| Expenses |
| Advertising | $ |
| Automobile & travel | $ |
| Cleaning & maintenance | $ |
| Commissions | $ |
| Insurance | $ |
| Accounting & tax preparation | $ |
| Legal & other professional | $ |
| Management fees | $ |
| Mortgage interest paid to banks (Form 1098) | $ |
| Other interest | $ |
| Repairs | $ |
| Supplies | $ |
| Taxes – real estate | $ |
| Taxes – other | $ |
| Utilities | $ |
| Association dues (regular, non-capital) | $ |
| Other expenses (list):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $ |
| $ |
| $ |

|  |
| --- |
| ❑ If you bought or sold any rental properties during the year, provide copies of the closing statements from the sale of and from the purchase of the property and a detailed list of all improvements made to the property. |