|  |  |  |  |
| --- | --- | --- | --- |
| Property owner name: | | | EIN or SSN: |
| Property location/address: | | | Tax year: |
|  | | | |
| Indicate property type:  ❑ Residential  ❑ Commercial | Indicate property ownership:  ❑ Taxpayer ❑ Spouse ❑ Joint  ❑ Partnership or LLC ❑ S Corp | | 1099 for service providers:  ❑ Pay $600 or more to service provider?  ❑ Did you give 1099 to non-incorporated providers? |
| Were you actively involved in the management of the rental activity of this property? ❑ Yes ❑ No  Is the owner(s) a real estate professional? ❑ Yes ❑ No ❑ Unsure if I qualify, please discuss  Was this property used for personal purposes by the owner or owner’s family? ❑ Yes ❑ No  If used for personal purposes, indicate the number of days used personally: \_\_\_\_\_\_ Number of days rented: \_\_\_\_\_\_\_\_ | | | |
| Rental Income (net of sales tax collected, if applicable) | | $ | |
|  | | | |
| Expenses | | | |
| Advertising | | $ | |
| Automobile & travel | | $ | |
| Cleaning & maintenance | | $ | |
| Commissions | | $ | |
| Insurance | | $ | |
| Accounting & tax preparation | | $ | |
| Legal & other professional | | $ | |
| Management fees | | $ | |
| Mortgage interest paid to banks (Form 1098) | | $ | |
| Other interest | | $ | |
| Repairs | | $ | |
| Supplies | | $ | |
| Taxes – real estate | | $ | |
| Taxes – other | | $ | |
| Utilities | | $ | |
| Association dues (regular, non-capital) | | $ | |
| Other expenses (list):  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | $ | |
| $ | |
| $ | |

|  |
| --- |
| ❑ If you bought or sold any rental properties during the year, provide copies of the closing statements from the sale of and from the purchase of the property and a detailed list of all improvements made to the property. |