

VALUATION & TRANSACTION ADVISORY

Achieving Successful Transactions and Measuring Value

Hancock Askew Advisors, LLC provides transaction support to help buyers acquire or merge a business and assist sellers with exit strategies or family successions. In addition, our team conducts valuations to determine the value of a business or estate or to determine losses or damages. We provide opportunity assessment, due diligence and, when needed, litigation support.

Our Process

The end goal is to help clients identify and measure risk, determine realistic economic values and establish a plan with defined steps to implement to achieve their goals. We include financial assessments and tax planning strategies and assist in the emotional elements of dealing with sensitive and often once in a lifetime decisions and timelines. Your needs and situation may require estate planning, trusts, gifting strategies, financing, buy/sell agreements, divorce support, shareholder support, stock options and a wide array of other services. Each situation is unique, requiring specialized support tailored to your preferred outcome.

Learn More

If you are contemplating the purchase or sale of a business, require an estimate of value, or need to understand if additional tax planning is needed to protect your positions, we can help.

Valuation Services

- Litigation Support
- Buy/Sell Agreements & Funding
- Shareholder Matters & Disputes
- Estate and Gift Tax Returns
- Stock Options & Stock Based Compensation
- Damage Assessments
- Divorce Actions

Transaction Support

- Exit & Succession Planning
- Employee Stock Ownership Plans (ESOPs)
- Purchase Price Allocations & Goodwill
- Due Diligence and Quality of Earnings Reports
- Operations, People & Systems Reviews
- Tax Planning & Modeling
- Earnings Projections & Cash Flow Analysis
- Post Transaction Support & Integration

The Next Step

Explore your options. Visit our website to learn more about how we can work together for your success.

